

P. 007/009

In the above captioned matter, the Director of the Division of Oil, Gas and Mining issued an Emergency Order directing the operators of the Goldstrike Mine to immediately provide assurances of USMX of Utah Inc.'s ("USMX") ability to conduct safe operations and begin necessary reclamation of the Goldstrike Mine site which is located in portions of Sections 16, 17, 19, 20, 21 and 30 Township 28 South, Range 18 West, T18N28S, R18W, M18, in the State of Nevada.